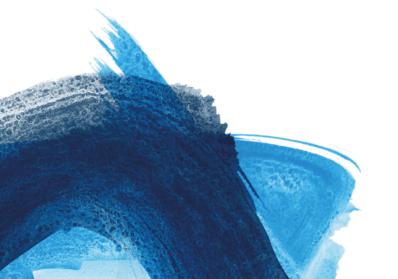


# Agilia<sup>®</sup> Infusion System Virtual Implementation

**Kick Off** 



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## **Welcome: Purpose**

Lay the foundation for the safe and efficient and stress-free implementation of Agilia Large Volume Pumps in your facility





# **Our Agenda Today**

• Team Introductions: Getting to Know You

- Implementation Process Overview
  - 6 Key Steps
  - Key Roles Agilia Infusion System Implementation
- Implementation Calendars Example (to be fine tuned with you)
- Detailed Step-by-Step

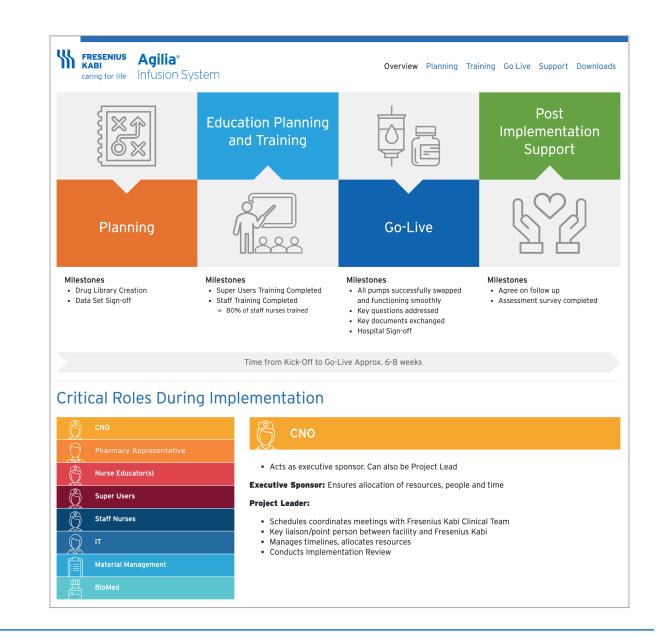
**FRESENIUS** 

 Links to Microsite: planning tools and worksheets



# **Our Microsite**

- Everything we talk about today and all the tools you will need to support you will be available on the Agilia Microsite
- Microsite link and customer password will be sent to you





### **Our Team**



Lauri Lillie MSN, RN

Manager Clinical Nurse Liaisons Joyce Hudson BSN, RN

Clinical Nurse Liaison

Loretta K Dorn MSN, RN, CRNI

Director, Clinical Nurse Liaisons **Richard Townsend** 

Sr. Technical Services Engineer, Marketing Infusion Delivery Solutions Doug Shafer RPh

Pharmacy Advisor



Tell US About You

- What is your patient population?
- What services do you offer?
  - OB
  - ER
  - ICU
  - OR
  - Pediatrics
  - Infusion Center
- How many beds in your hospital?
- What is your average daily census?
- How many staff nurses will need to be trained on your new Agilia IV pump?



Tell US **A** Little **More**!

- Who will we be working with at your facility to build your drug library?
  - Pharmacist
  - Pharmacy RN
  - Pharmacy Tech
  - Tell us about their availability
- Where do your nurses find the IV medication protocols for your facility?
  - Formulary?
  - Online?
  - Binder?



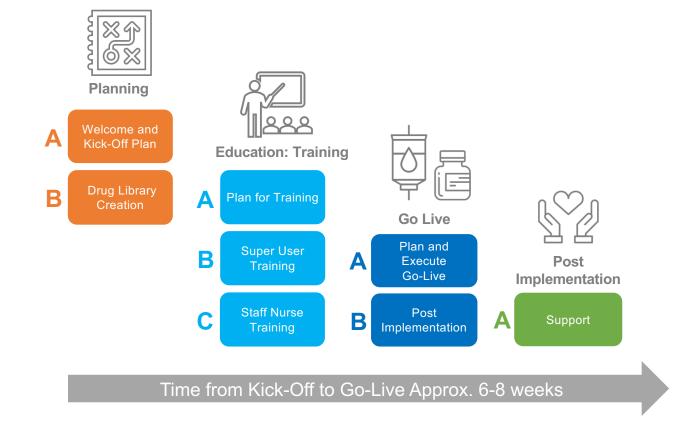
### **Agilia Infusion System Implementation Overview**



The Agilia Infusion System Implementation unfolds in four phases



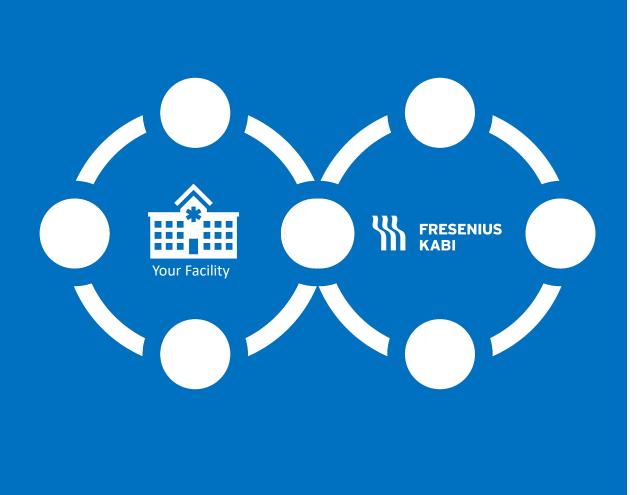
### **Key Steps and Major Milestones Overview**



**Critical Milestones at Each Phase** Delayed completion postpones Go-Live

- Drug Library Creation, Data Set Sign-off
- Super Users Training Completed
- Staff Training Completed
- All pumps successfully swapped and functioning smoothly
- Key questions addressed
- Key documents exchanged
- Hospital Sign-off
- Agree on follow up
- Assessment survey completed





Multi-disciplinary collaboration with your facility and Fresenius Kabi is a key to success!

Let's walk through the key roles in this process and determine who will fulfill these roles for you



### **Critical Roles During Implementation**

Спо	Pharmacy Representative	Educator(s)	Super Users	Staff Nurses	Дп	Material Management	∰ BioMed
Executive Sponsor: allocates resources Project Leader: • Coordinates meetings • Point person facility and Fresenius Kabi • Manages timelines • Implementation Review	<ul> <li>Drug Library creation</li> <li>Collaborates with Nursing to build drug library entries that reflect use by nursing</li> <li>Drug parameters</li> <li>Validates data entry</li> <li>Dataset reviews</li> <li>Sign-off on final Data Set approval</li> <li>Pharmacy may upload the data set to Agilia pumps</li> </ul>	<ul> <li>IV practice needs for the facility</li> <li>Configurations</li> <li>Dataset reviews</li> <li>Clinical training</li> <li>Identifies Super Users</li> <li>Supports 'hands-on' training</li> <li>Coordinates pump and tubing exchange</li> <li>On going training</li> </ul>	<ul> <li>Facility resources</li> <li>First trained</li> <li>Support staff nurses during their training and throughout Go- Live</li> <li>Post Implementation - assist with new hire training</li> </ul>	<ul> <li>Participate in all training</li> <li>Participate in Go-Live planning as needed</li> <li>Execute Go-Live and report any issues</li> </ul>	<ul> <li>Support the upload of the Drug'Lib Software to hospital designated laptop</li> </ul>	<ul> <li>Plans disposable logistics, including evaluation of inventory levels and stocking requirements</li> <li>Supports Go-Live planning and execution</li> <li>Order new tubing 2 weeks prior to Super User training</li> </ul>	<ul> <li>Data Set upload</li> <li>Records inventory</li> <li>Assists with staging of pumps</li> <li>Assures all pumps are charged prior to go live</li> </ul>



### Who Will Play These Roles at Your Facility

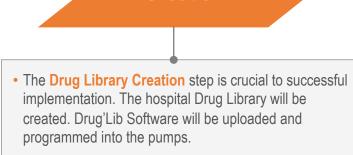
CNO	Pharmacy Representative	Nurse Educator(s)	Super Users	Staff Nurses	Дп	Material Management	∰ BioMed
Name	• Name	• Name	Med/Surg <ul> <li>Name</li> <li>Contact</li> </ul>	Peds <ul> <li>Name</li> <li>Contact</li> </ul>	• Name	• Name	• Name
			ER • Name • Contact	OB • Name • Contact			
Contact Information	Contact Information	Contact Information	<ul><li>Surgical Services</li><li>Name</li><li>Contact</li></ul>	Infusion <ul> <li>Name</li> <li>Contact</li> </ul>	Contact Information	Contact Information	Contact Information
			OR/PACU <ul> <li>Name</li> <li>Contact</li> </ul>	<ul><li>Clinic / Outpatient</li><li>Name</li><li>Contact</li></ul>			
			ICU • Name • Contact				





- The **Kick-off Meeting** is an orientation to the entire process. Key roles and responsibilities and a preliminary timetable are established
- Key hospital participants: CNO, Pharmacy Representative, Nurse Educator, Materials Mgmt. and IT
- We initiate the conversation about the timeline



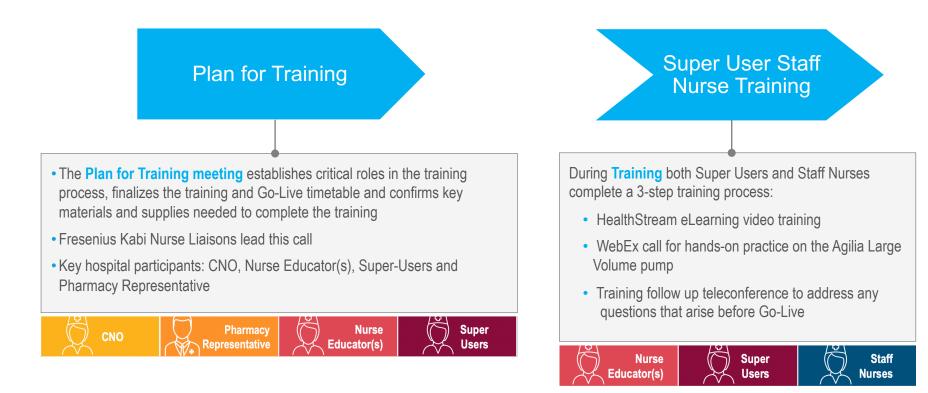


Drug Library Creation

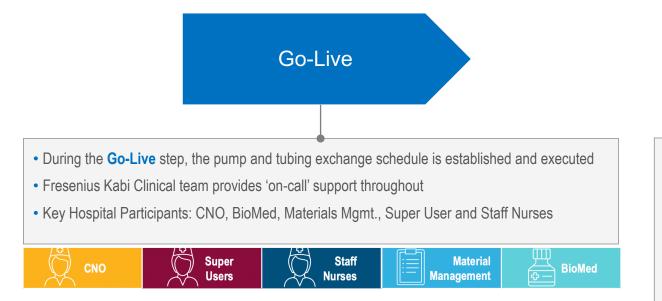
- Fresenius Kabi Pharmacist leads this step
- Key Hospital Participants: Pharmacy Representative builds the Drug Library
- Configuration and Data Set Reviews: CNO, Pharmacy Representative and a nurse from each clinical area









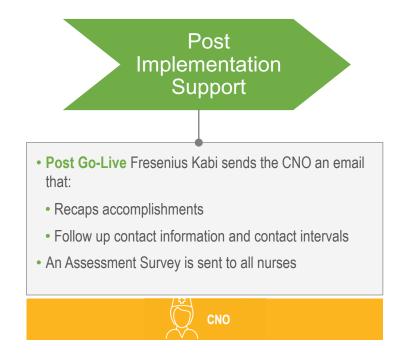


Post Implementation

- In the **Post Implementation** meeting, Fresenius Kabi Nurse Liaison confirms all pumps are operating without incident in each clinical area and capture issues during the first 24 hours post Go-Live
- FK Nurse Liaison: Leads Post-Implementation call to report results and resolve issues
- Key Hospital Participants: CNO, Pharmacist, Nurse Educator and Super Users









### **Example Implementation Timeline**

	W	/ee	k 1		W	eek	x <b>2</b>		W	Veek	3		w	eek	<b>4</b>			We	ek (	5		We	ek	6		We	ek	7		We	ek	8			ost io-L			
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Planning																						As	nee	ede	d													
Education: Training																																						
Go-Live																																						
Post Implementation																																						



### **Example Detailed Timeline: Planning Phase**

	W	leek	1			W	/eeł	<b>( 2</b>			W	eek	3			We	ek 4	4			We	ek 5	5			We	eek (	6		
	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Planning Phase																														
Welcome and Kick-Off Planning																														
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<ul> <li>Facility Team Builds Drug Library (2 – 4 weeks)</li> </ul>																														
• First Data Set Review Conference Call (3-hour)																														
Second Date Set Review and Sign Off (1-hour)																														
Vigilant Drug Lib' Sign Off																														



### **Example Detailed Timeline: Training and Go-Live**

	We	ek 6				We	ek 7				Wee	ek 8				Pos	t Go	-Live			
	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	30
Education: Training																					
Plan for Training Conference Call (1 hour)																					
Super User Training: HealthStream Video (1 hour). Task List Hands-On Practice (2hr)																					
Super User Webinar (1 hour)																					
Staff Nurse Training: HealthStream Video (1 hour). Task List Hands-On Practice (2hr)																					
Super User Training Follow-up (to address staff nurse questions)																					
Go-Live																					
Plan and Execute Go-Live (1 to 2 days)																					
Post Implementation Wrap Up (1 hour)																					
Post Implementation Support																					
e-mail re: Follow up and Assessment Survey																					



### **Detailed Step-by-Step for Planning Phase**

With links to the planning tools, check lists and worksheets you will need to complete the process.



# **Planning Phase: Key Steps**

	W	eek	1	_		V	Vee	k 2			W	/eek	3			We	eek	4			We	ek 5	5			We	eek (	6	
	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4 5
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Second Date Set Review and Sign Off (1-hour)																													
Vigilant Drug Lib' Sign Off																													



# **Detailed Step by Step: Planning Phase**

#### **Planning Phase**

#### **Drug Library Creation**

- Vigilant Drug Library Software Installed by IT
- Drug Library Creation Training (2-3-hour video call)
- Configuration Conference Call (1-hour)
- Facility Team Builds Drug Library (2-4 weeks)
- First Data Set Review Conference Call (3-hour)
- Second Date Set Review and Sign Off (1-hour)
- Vigilant Drug Lib' Sign Off

### **IT Requirements**

- Have you received your Vigilant Drug Library Software, USB transfer cable and your Agilia IV pumps?
- Stand alone laptop for pharmacy
- Set up a time to install the software onto the computer/laptop





### Vigilant Drug Library Software makes pumps "smart"

- Dose Error Reduction Software (DERS)
- Hospital defines soft and hard dosing limits for each drug as well as any clinical advisories
- Robust drug customization allows for support of current infusion practices
- Important that the build of the drug library is a collaboration between nursing and pharmacy to ensure the drug library reflects the current work practices for IV medication administration



# **Drug Library Build Requirements**

#### **Planning Phase**

#### **Drug Library Creation**

- ✓ Vigilant Drug Library Software Installed by IT
- Drug Library Creation Training (2-3-hour video call)
- Configuration Conference Call (1-hour)
- Facility Team Builds Drug Library (2 4 weeks)
- First Data Set Review Conference Call (3-hour)
- Second Date Set Review and Sign Off (1-hour)
- Vigilant Drug Lib' Sign Off

#### Example: Drug Library Build Worksheet

ug Library V	Vorksheet				الله الله الله
ANNING PHASE				Step: Dru	g Library Creation- Document: 04
Medication/Infusion	All available concentrations/dilutions	Usual starting (default) dose/rate	Lower soft limit for dose/rate	Upper soft limit for dose/rate	Maximum dose/rate (Upper hard limit)

#### NOTE: Availability to complete is essential to the timeline

- Windows 10 PC for software upload
- Protocols for infused drugs
  - Concentrations
  - Drugs that need boluses
  - Drugs that need loading doses
  - Default doses (maximum and minimum)
  - Default rates (maximum and minimum)



## **Infusion Rate vs Dose Rate**

Inf	fusion Rate		▼ Dose Rate
	concentration		^ Concentration
	nfusion Mode (Primary)		Concentration Type
0	Adjustable infusion setting fields * Volume and Rate Volume and Time Time and Rate		Concentration 1
0	Volume, Time and Rate Rate Mode *	Macro Rate 🔹	Concentration 2 Concentration 3 Concentration 4
≦	Volume To Be Infused (VTBI Default Volume * Volume Upper Hard Limit (UHL)	) mL mL	Concentration 5
9 9	Flow Rate Flow Rate Lower Soft Limit (LSL)* Default Flow Rate* Flow Rate Longer Soft Limit (USL)*	mL/h mL/h	Volume and Rate Volume and Time Time and Rate Volume and Time and Rate
	Flow Rate Upper Soft Limit (USL)* Flow Rate Upper Hard Limit (UHL)* Virect Bolus	mL/h	<ul> <li>Rate Mode *</li> <li>Volume To Be Infus</li> <li>Default Volume *</li> </ul>
	rogrammed Bolus Secondary Drug Infused with a Secondary Drug?	No 💌	Volume Upper Hard Limit (UHL





## **Antibiotic example**

An	tibiotic	
	linical Advisory	•
<b>V</b> 🗸	Concentration	<b>•</b>
0	Concentration Type	Finite 💌
	()	Dose Unit * <sub>Jram</sub> →
	0	Volume 100 mL
3	Concentration 1	1 gram / 100 mL (0.01 gram / mL)
	Concentration 2	gram / 100 mL
	Concentration 3	gram / 100 mL
	Concentration 4	gram / 100 mL
	Concentration 5	gram / 100 mL
V	Infusion Mode (Pr	imary)
<b>V</b> 🗸	Volume To Be Inf	used (VTBI)
0	Default Volume *	100 mL
0	Volume Upper Hard Limit (U	J 100 mL
Ŵ	Flow Rate	▼
0	Flow Rate Lower Soft Limit	( 100 mL/h
0	Default Flow Rate *	200 mL/h
0	Flow Rate Upper Soft Limit	( 200 mL/h
0	Flow Rate Upper Hard Limi	it 200 mL/h
0	KVO Rate *	0 mL/h •



Displayed on the Agilia pump screen

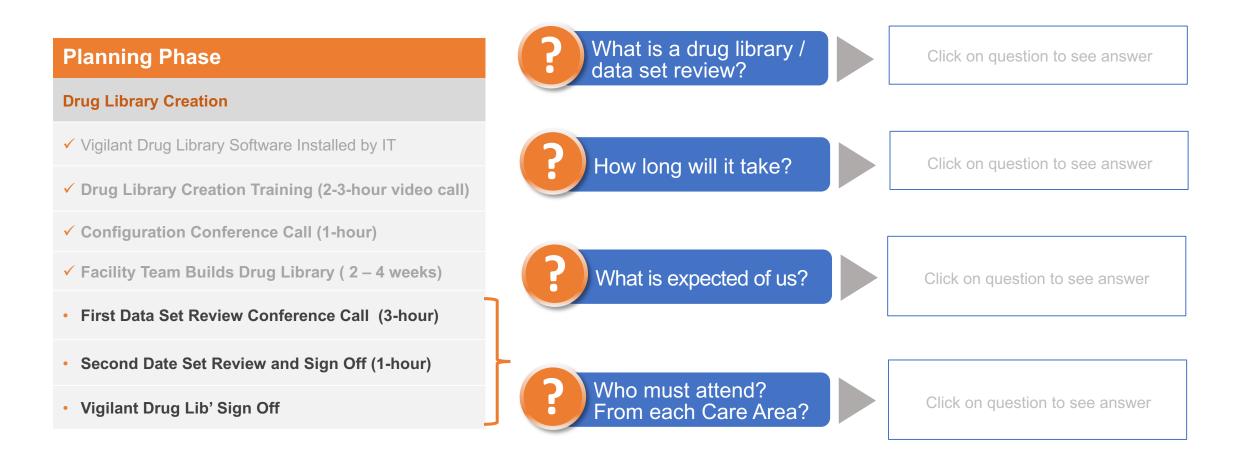


## **Care Areas**

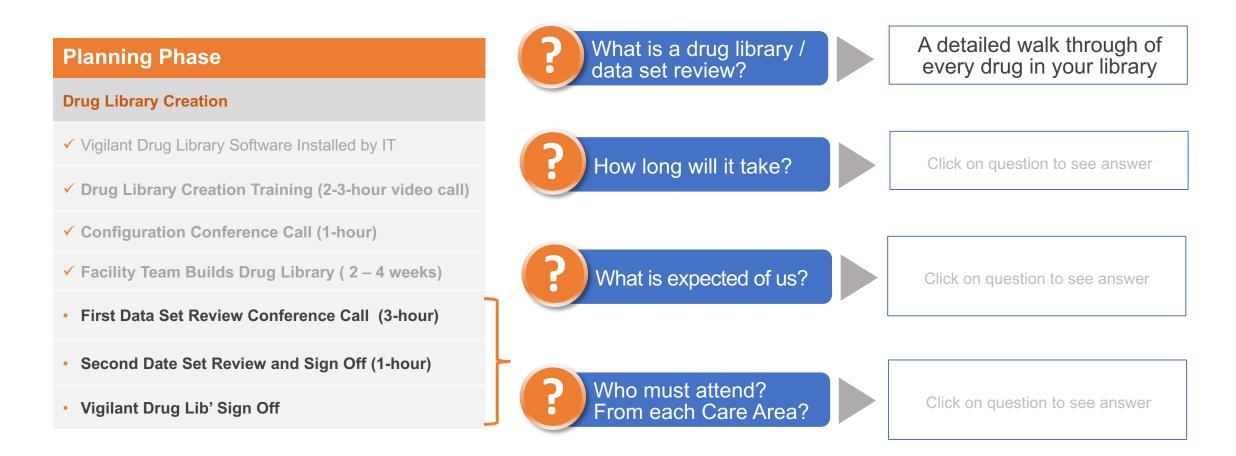
- Multiple Care Areas can be built if there are different needs for drugs used in different Care Areas. If the drugs are used consistently throughout the facility, only one Care Area may be needed.
- The pumps do not need to be designated for one area. Simply select the appropriate Care Area.







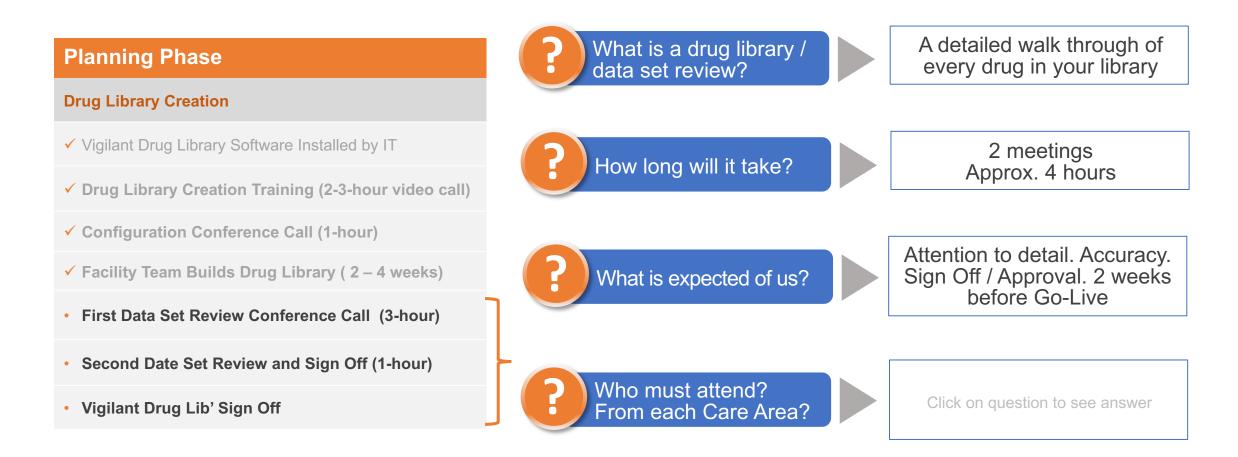




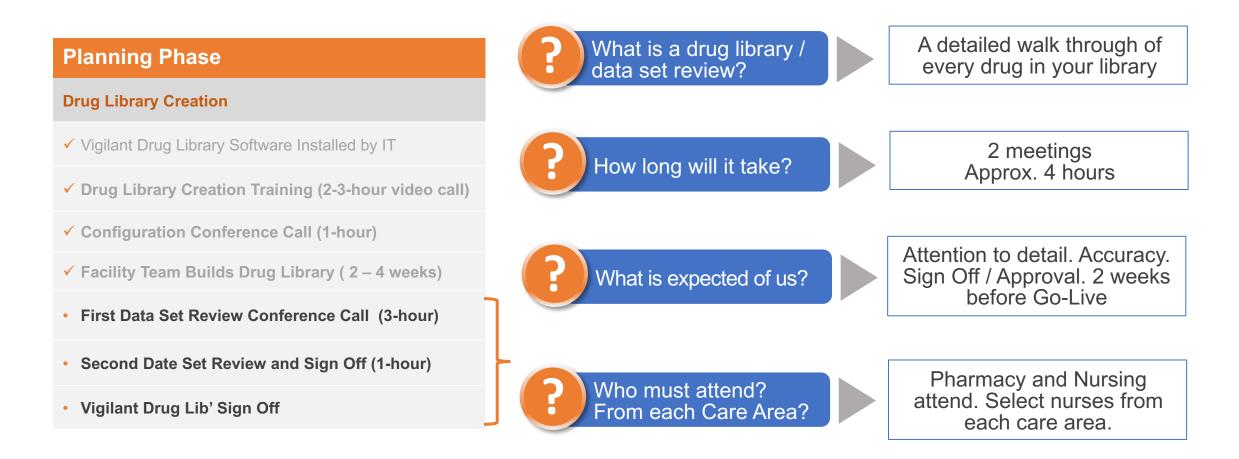










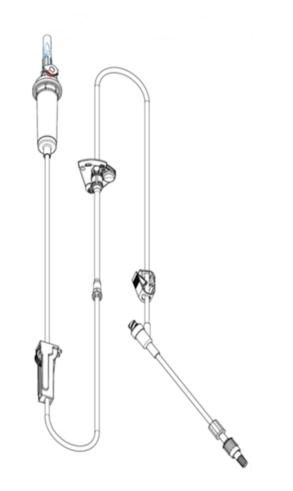




# **IV Administration Set Needs**

**IV Administration Set needs** (evaluated by Facility Nursing and Sales Executive)

- Primary set
- Secondary set
- Blood set
- Filtered set
- Burette/Buretrol set
- PVC free set (Nitro, chemo)
- Any special IV sets such as multiple ports, special ler
- Extension set





### **Example Detailed Timeline: Planning Phase**

	W	leek	1			W	/eeł	<b>( 2</b>			W	eek	3			We	ek 4	4			We	ek 5	5			We	eek (	6		
	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
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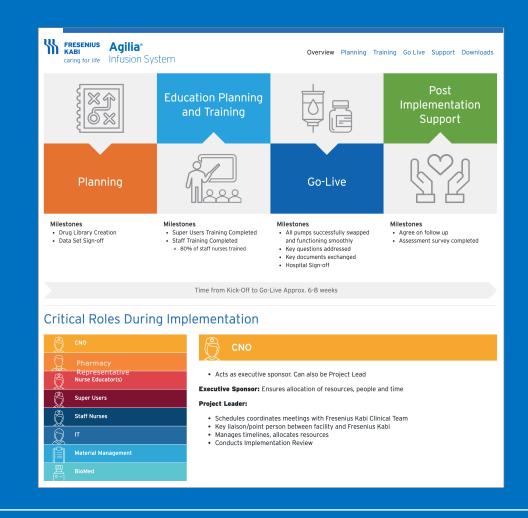
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Plan and Execute Go-Live (1 to 2 days)																					
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Post Implementation Support																					
e-mail re: Follow up and Assessment Survey																					



## **Agilia Virtual Implementation Program Resources**

 Agilia Virtual Implementation Program and Planning Tools available on the Microsite





### **Planning Phase B: Drug Library Creation**

- When & Duration
- The Drug Library Creation step is the most complex step. It consists of four key meetings:
  - Drug Library Creation Training, Configuration Meeting
  - First and Second Data Set Review Meetings

Who Attends

- This step is led by the Fresenius Kabi Nurse Liaison. Your sales executive and our Pharmacist also participate
- Key facility participants: CNO, Nurse Educator, Pharmacy Representative representative, Super Users, IT, Materials Mgmt. Risk Mgmt.

#### Key Action and Links to Support Materials



The first step in creating your Drug Library involves installing our Vigilant Drug Lib' Software onto your system. Fresenius Kabi IT works with the facility IT team to ensure Vigilant Drug Lib' Software is installed and ready.

#### Drug Library Creation Training Call (3hrs)

The Fresenius Pharmacy team will lead your team through Drug Library Creation Training.

Facility attendees will include Pharmacy Representative and/or Pharmacy nurse. And others who have been designated to assist in Drug Library creation.

As a result of the Training, your team will determine how long they need to complete the build the Drug Library. This can take 2 – 4 weeks.

The begin building the library immediately. Using the form listed below to guide them and to capture and document their work.

#### Link to:

- US3 PP-B 04.01 CU DrugLibrary Worksheet.pdf This tools helps you capture all the information essential to your drug library.
- US3 PP-B 04.02 CU Vigilant IFU 1.3.pdf



#### **Configuration Call (1hrs+)**

Following the Drug Library Creation Training, the Fresenius Kabi Pharmacy team will conduct a call to help you define your pump configuration needs and requirements.

This will involve the facility Pharmacist and/or designated Pharmacy nurse.

The facility team will then complete the Configuration Worksheet.

#### Link to:

US3 PP-B 05.01 CF Configuration Presentation.pdf



## **File Naming Convention**

Key - File Nomenclature: US3 GL-A 01.02 CU-Data Set Change Log V1.docx

Model Phase Step File Type File Name V

Version File Type

Model (product type)	Phase 4 Phases in Agilia Implementation Process	<b>Step</b> 9 steps	File Type	File Name	Version	Document Type
US3	Planning Phase: <b>PP</b> <b>PP-A</b> Welcome and Kick-off <b>PP-B</b> Drug Library Creation	Steps 1 - 2 Steps 3 - 8	<b>CU:</b> Customer Use* <b>CF:</b> Customer Facing	* File names and document titles must match	V1.0 +	<ul><li> docx</li><li> pptx</li><li> xlsx</li></ul>
	Education Phase: ED ED-A Plan for Training ED-B Super User Training ED-C Staff Nurse Training	Steps 1 – 5 Step 6 Step 7	* All CU documents will be on the microsite			• pdf
	Go-Live Phase: GL GL-A Plan and Execute Go-Live GL-B Post Implementation	Steps 1 – 2 Steps 3 – 5				
	Post Implementation Support Phase: <b>PS</b> <b>PS-A.</b> Post Implementation Support	Step 1				



## Reference List of Supporting Documents

Phase	New File Name
US3 PP-A	US3 PP-A 02.01 CF Kick Off Presentation V1.pdf
US3 PP-A	US3 PP-A 02.02 CU Agilia Virtual Implementation Program V1.pdf
US3 PP-B	US3 PP-B 04.01 CU DrugLibrary Worksheet V1.pdf
US3 PP-B	US3 PP-B 04.02 CU Vigilant IFU 1.3.pdf
US3 PP-B	US3 PP-B 05.01 CF Configuration Presentation V1.pdf
US3 PP-B	US3 PP-B 06.02 CU Data Set Sign-off Examples V1.pdf
US3 ED-A	US3 ED-A 01.01 CF Training Planning Presentation V1.pdf
US3 ED-A	US3 ED-A 02.02 CU-HealthStream Login V1.pdf
US3 ED-A	US3 ED-A 02.03 CU HealthStream Reports V1.pdf
US3 ED-A	US3 ED-A 03.01 CU Hands on practice Supplies Checklist V1.pdf
US3 ED-B	US3 ED-B 06.01 CU Virtual Training Sign In Sheet V1.pdf
US3 ED-B	US3 ED-B 06.02 CF-Super User Training V1.pdf
US3 ED-B	US3 ED-B 06.03 CU Task List Basic Step by Step V1.pdf
US3 ED-B	US3 ED-B 06.04 CU Task List Basic Sign Off V1.pdf
US3 ED-B	US3 ED-B 06.05 CU Task List DrugLib Step by step V1.pdf
US3 ED-B	US3 ED-B 06.06 CU Training Pearls V1.pdf
US3 ED-B	US3 ED-B 06.07 CU Task List DrugLib Sign Off V1.pdf
US3 ED-B	US3 ED-B 06.08 CU Quick reference guide.pdf
US3 ED-B	US3 ED-B 06.09 CU Questions Form-Super Users V1.pdf
US3 ED-B	US3 ED-B 06.10 CU Super User FAQs V1.pdf
US3 ED-B	US3 ED-B 06.12 CU Agilia Pump IFU 2.1.pdf
US3 GL-A	US3 GL-A 01.01 CF Implementation Planning Meeting V1.pdf
US3 GL-A	US3 GL-A 01.03 CU Agilia Go-Live Checklist V1.pdf
US3 GL-A	US3 GL-A 02.01 CU Customer Service Call-Tree V1.pdf
US3 GL-B	US3 GL-B 04.01 CF Post Implementation Meeting V1.pdf
US3 GL-B	US3 GL-B 04.03 CU-Data Set Change Log V1.pdf
US3 GL-B	US3 GL-B 04.04 CU-Data Set Change Request V1.pdf
US3 GL-B	US3 GL-B 05.01 CU-Certificate of Completion V1.pdf



# **Questions?**

 Suggestions for working with you?





### **Thank You!**

- Today you've completed the Kick-Off for the Agilia Virtual Implementation.
- We are here to support you every step of the way in the weeks ahead, for a safe, efficient, stress free implementation

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